Change Contribution: Start Right



Your retirement plan is often considered one of the best places to save for retirement. Increasing your contribution can help you get to your dreams faster.

You can change the amount your contribute to your retirement account on a pre-tax basis, a Roth aftertax basis (if your plan offers a Roth feature), or a combination of both, up to the IRS contribution limit each year.

To change your contribution online, log on to www.startright.bokf.com.

Step 1	2 3]	
hange My Contribution Rate			
elect the percentage that you want deducted xceed 100.00% or \$19,500.00.	I from your paycheck to contribute to your	401(k) account each pay period. The	total of your contributions cannot
Source	Current Mir	imum Maximum	New
Employee Pre-Tax	10.00%	0.00% 100.00%	% 🗸 10 %
ROTH 401K	0.00%	0.00% 100.00%	96 🕶 0 96
Please enter a value for each source. The	e cannot be any blank fields. If you are no	t making a change, re-enter your cur	rent rate.
utomatic Contribution Increase			
he automatic rate increase feature will auton our annual increase indicated below for each o participate in this feature, enter the amour nnual increase will stop. o skip or stop automatic contribution increas	source will remain in effect until you chan It next to each source you would like your	ge it.	select the maximum rate where your
Source	Current Increase	Maximum	Next Scheduled Increase Opt Out
Employee Pre-Tax	10.00%	96 96	
ROTH 401K	\$0.00]%	
			Cancel Continue
	_	_	
Step 1	2 3		
Verification			
Contribution Rates			
Source		Current Contribution	Future Contributi
Employee Pre-Tax		10.00%	10.00
ROTH 401K		\$0.00	0.00
Automatic Increase			
Source	Increase	Maximum	Next Scheduled Increa
Employee Pre-Tax	N/A	N/A	,
ROTH 401K	N/A	N/A	() ()
By clicking Finish, I confirm the above ele Previous Cancel	ection and authorize the elected amoun	t to be deducted from my payche	ck per pay period.
Step 1	2 3		
Confirmation			
The requested transaction has been subr Confirmation # P20201112329478 Requests will be pending until processed	nitted.		
Contribution Rates			
Source		Previous Contribution	Future Contribut
Employee Pre-Tax		10.00%	10.0
ROTH 401K		\$0.00	0.0
Automatic Increase Source	Increase	Maximum	Next Scheduled Incre
Employee Pre-Tax	N/A	N/A	
ROTH 401K	N/A	N/A	
NOTIT TOTA	n/A	N/A	
			Manage My Investments

Select **Change my contribution rate** from the dropdown menu at the top-left of the webpage and follow the step by step process.

Re-enter the amounts in the **Current** column in the **New** column. Enter a value for each source. There cannot be any blank fields.

If you have the Automatic Contribution Increase Option you can set it up or click **Opt Out** for to each source and click **Continue**.

Verify the information is correct and click **Finish**.

Requests will be pending until processed; they can be reviewed and deleted by clicking on **pending transactions**.

BOK FINANCIAL StartRight.RetireRight.

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To change your contribution on the Start Right Mobile App, download the Start Right app from the App Store or Google Play.

Employee Pre-Tax [®] ¹ ¹	Minimum: 0.00% - Maximum: 100.0 ROTH 401K (\$ 0.00 % Minimum: 0.00% - Maximum: 100.0	Changes will be effective found at startright bokf.c. Select the percentage thi to contribute to your retir > Your annual IRS dollar limit IRS dollar limit.	based on y om. it you want ement plar it is \$19,50	our plan rules, wi deducted from ye account each pa 0.00.	our pay y perio	che d.
ROTH 401K <u>§ 0.00</u> Minimum: 0.00% - Maximum: 100.0	ROTH 401K <u>§ 0.00</u> Minimum: 0.00% - Maximum: 100.0	Employee Pre-Tax	<u> </u>			
Minimum: 0.00% - Maximum: 100.0	Minimum: 0.00% - Maximum: 100.0		Minimu	m: 0.00% - Maxin	num: 10	
		ROTH 401K	\$			
		Cance		Continue		

Select **Contributions** from the menu and select **Change My Contribution Rate**.

Select the percentage that you want deducted from your paycheck and click **Continue**.

Back Auto Contribu	ution Increase
current contribution rate on the o thereafter if you elect to participa	ite.
- To skip or stop automatic contribu "Opt Out" below.	ation increases at any time select
Employe	e Pre-Tax
0.00 %	Maximum 0.00 %
Next Scheduled Increase	Opt Out
ROTH	401K
0.00 %	Maximum 0.00 %
Next Scheduled Increase	Opt Out
Cancel	Continue

If you have the Automatic Contribution Increase Option you can set it up or Click **Opt Out** for to each source and click **Continue**.

K Back	Review	Changes	
Increase Ch	d after 03:00 PM	te and Auto	e processed
Employee Pr	e-Tax		
Current 10.00%	Future 10.00%	Increase N/A	Maximur N/A
Next Schedu N			Opt Out Yes
ROTH 401K			
Current 0.00%	Future 0.00%	Increase N/A	Maximur N/A
Next Schedu N			Opt Ou Yes
	Ei.	hish	

Verify the information is correct and click **Finish**.



Requests will be pending until processed; they can be reviewed and deleted by clicking on <u>View pending transactions</u>.

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