

Spend Control

How to Schedule a Report



Scheduling a Spend Control Report

- In Spend Control, go to Reports > Run.
- Expand Section 2. Report Name and select the desired report.

2. Report Name: Authorization Detail			
Search	Request report on behalf of Myself 🗸 🗸		
My Exports		>	
Account Activity		>	
Accounting and Reconciliation Reports		>	
Alert and Exception Reports		>	
Audit Reports		>	
Expense Reports		>	
Financial and Spending Reports		>	
Merchant and Supplier Reports		>	
Program Management Reports		>	
Purchasing Reports		>	
Tax Reports		>	
Transaction Reports		>	
Travel Reports		>	

• Expand Section 4. Frequency and select dates and choose Once, Daily, Weekly, Monthly, or Quarterly.

Solution 4. Frequency: Once		
Once	From (MM/DD/YYYY) To (MI 01/01/2023	M/DD/YYYY) 30/2023
 Daily 		
⊖ Weekly	Schedule Offset (in days)	
○ Monthly		
○ Quarterly		

• Submit Request.

